

TOOLWATCH

LIVE WEBINAR TRAINING



Enterprise Essentials agenda

In this two-day course, you will gain hands-on experience with the essential skills needed to be successful using ToolWatch Enterprise. This class is a mixture of live, online, instructor-led sessions, learning activities and post-training access to a ToolWatch Technical Trainer to enrich your learning experience. The class includes 30 days of free access to ToolWatch University and the Training Sandbox, a fully functional version of Enterprise. ToolWatch University is a self-paced, online source of streaming lessons, available 24/7.

4 hr
Session
each day

Q&A
Access to
Technical
Trainers for
follow-up

DAY ONE

- Installation & Logging-In
- Navigation Basics
- Using Dashboards
- Working with Lists
- Setting Up Number Blocks
- Applying Status Codes
- Locations Types & Organization
- Working with the Org Tree and Pinning
- Modifying Visibility
- Employee Types & Management
- User Roles & Permissions
- Identifying Unique & Quantity Tools
- Tool & Model Records
- Adding Images to Records
- Retiring Tools
- Using the Tool Browser
- Working with Kits

DAY TWO

- Material & Model Records
- Creating Material Inventory Records
- Using the Material Browser
- The Low Level Browser
- Setting Inventory Levels
- Changing Assignments through Transfer Tickets
- Express Check-In & Check-Out
- Working with Pick Tickets
- Adding Items to Pick Tickets using Templates
- Creating Count Tickets
- Conducting Count Inventory with a Count Ticket
- Inventory Adjustment & Posting Count Data
- Reporting in ToolWatch Enterprise
- Summary & Evaluation